WHY
JONAS PREMIER?
Jonas Premier offers the most powerful and truly integrated cloud-based construction software solution on the market, helping businesses manage what’s most important – accounting and job costing. Running in the cloud, Jonas Premier provides you with the ability to access and input key business information at any time, and from anywhere on any device, Mac and/or PC. Built on modern software architecture, it is fully flexible, tightly integrated and most importantly, simple to use.

At Premier, our goal is not to be the biggest but rather the best. In the software development industry, it is easy to get pulled into multiple directions, which is why we have a disciplined approach to who we partner with and what we develop.

At Premier, we only partner with General Contractors, Land Developers, Real Estate contractors, Homebuilders and Design Build Contractors. This way we can focus on adding product features that truly add end value and help you better collaborate with subcontractors, while helping you build better relationships with customers. If you ask us what makes us different, it’s our business model. We give you a voice and truly listen. We define going above and beyond. We try to keep your business risk low by offering a full money back guarantee and our unlimited training guarantees that every single person on your team is using the software efficiently. Software is always changing so it’s important that your team is educated, because it’s technology that now gives companies the competitive advantage and the ability to scale.

When designing Jonas Premier, we leveraged our 25 years of construction software experience and ensured we developed a solid foundation that contains all of the standard must-haves and also includes new ground-breaking features that set us apart. We strike the perfect balance between being easy to use which is what clients love, and robust enough to manage intricate construction processes. We bundled this into a new, modern user interface and poured our heart and soul into the design to ensure it is simple, integrated and powerful.

By investing in the latest technologies, we ensure that our software is always at its best. Our fully-integrated and automated software solution provides your business with all of the tools you need to be successful.

Jonas Premier is a true cloud-based software developed in-house by Jonas Software. Our parent company, Constellation Software (CSI) is a publicly traded, international provider of market leading software. CSI invested in significant development resources to develop a new modern cloud software specific for the construction industry. CSI consistently maintains profitable growth and is entirely debt free.
BENEFITS
DESIGNED SPECIFICALLY FOR THE CONSTRUCTION INDUSTRY.

True Cloud
Access information at any time, and from anywhere, leveraging our true cloud-based software solution. Use any device, Mac and/or PC and run your operations on any browser.

Enhance Efficiency
Eliminate time consuming, error prone manual processes and duplicate entries. Introducing ground-breaking features that convert businesses process days into minutes. Take advantage of a paperless environment and introduce workflows that provide better control mechanisms and minimize conversion time.

Complete Integration
Use “one” system to manage accounting and job costing information. Enjoy real-time project reports that manage actual, estimated and committed costs. Trust your financials knowing that true integration is the backbone of the software.

Greater Visibility
Drill-down into multi-company financial, project and operational details to gain a better understanding of company performance. Provide top level snap shot management summary reports to unlimited detailed drill down. Track where you are at with your jobs in real-time, and identify high risk activities before it’s too late. Easily configure any report to your business.
True Collaboration
Collaborate better with customers and subcontractors through our portals. Utilize our “connect” feature to save your employees valuable time. Responses from subcontracts, documents, and % complete information automatically syncs back into the software in real-time without having to re-key any of the information.

Customization
Built-in, out of box standard reports with forms ready to go and certified by business owners and project managers. Configure any new fields to your business and merge them into any report or form.

Increase Profitability
Enhance productivity in all functional areas and take on more business. With unlimited training you can ensure your team is using the software fully and is making better decisions. Leverage detailed information to make more accurate and informed decisions.

Improved Cash Flow
Decrease billing cycles and get paid faster with an automated and integrated software solution. Grow your business without having to increase the number of back office personnel.
I love Premier! It is super simple to use. It has all of the functionality that our company is looking for in construction and accounting software. Jonas Premier is perfect. The support service team is phenomenal.”

CENTRON ENTERPRISES LLC
Jonas Premier was the one truly integrated software solution on the market that provided us with all of the functionalities we required at one price, including all future updates, which works perfectly for us.”

MAX CONSTRUCTION INC.
FEATURES & FUNCTIONALITIES
REPORTING:

Jonas Premier is an exceptional system for capturing streams of data throughout your organization. Our reporting module makes it easy for you to organize, summarize and deliver this data to management in meaningful ways. Armed with the information that is most valuable to your organization, you can decide how to allocate scarce resources and identify opportunities to expand revenue.

- Standard real-time out of box reports for accounting and job costing.
- Multi-company/consolidation reports.
- Excel with easy to use configurable templates.
- SQL database for easy to use business intelligence reporting.
- Real-time integration for accounting and job cost information.
- Open reports on any device.
- Personalized reports for customers/vendors with real-time access.
- Share reports with Project Managers without purchasing a user license.
Collaborate easily with subcontractors, architects, engineers, etc.

- Easily send key documents real-time via email to any third party.
- Applies to submittals, RFIs, change orders, sub applications, RFQs, etc.
- Responses and attached documents auto sync back to Premier.
- Real-time information, eliminating the need for users to re-key any of the information.
- Easily open the cloud connect link from any device.
- Does not require third party users to log into a portal.
ONLINE PORTALS

- Share any document/report with customers or vendors online.
- Unlimited storage.
- Unlimited user logins with no additional fee.
DOCUMENT MANAGEMENT:

The Premier Document Management system is fully integrated. With unlimited storage, users are tracking every aspect of their business (HR, Safety, Project, Accounting, Forms, etc.). This feature allows you to electronically capture, file, organize, retrieve and share documents generated from Premier and any third party applications, such as Microsoft Word, Excel, Adobe Acrobat, etc.

Access these documents from anywhere. This will streamline day-to-day operations and reduce the time spent on filing and searching for paper documents. It also mitigates the risk associated with not finding the critical documents you need to support issues like change orders, RFIs and work site delays.

- Unlimited storage at no additional charge.
- Upload any type of document into Premier and link it to a job, customer, vendor, etc.
- Premier documents auto store and link to a job, customer, vendor, employee, etc.
- Out of box folders and sub folders customized by role and easily customizable.
- Easy search filters and customizable search folders.
- Drag and drop functionality.
- Share documents easily with customers and subcontracts.
- Approval workflows.
- Version control.
- Own and archive your data.
- Permission levels by user/group.
- View documents anywhere on any device.
- Integrated with your email provider to store important emails.
- Secure Storage – Microsoft Access is the #1 provider in the world.
FORMS & CUSTOMIZATION

- Out of box, ready and beautiful standard forms.
- Configurable forms for each vendor and customer.
- Unlimited custom fields which easily merge into any form.
- Easy to use Microsoft Word Form Designer allows users to customize each form in seconds.
Every function within Premier is directly tied back to accounting, which eliminates time consuming and error prone double entry processes. This integration allows you to drill-down from summary financial data to the transaction-level detail captured in modules like Job Cost, Subcontracts, Purchase Orders, etc. In addition, features include customized security access, audit trails and one-click reversals.

- General ledger, accounts payable, accounts receivable, bank management, and time and expense.
- Multi-company and multi-division.
- Standard, out of box test company is easily configurable.
- Out of box and fully configurable financials statements.
- Budget integration.
- Easily open & close fiscal periods.
- Inter-company relationships.
- History upload feature.
- Excel upload for customers, vendors, chart of accounts, etc.
ACCOUNTS RECEIVABLE

Gain full control over client invoicing and receivables while giving your accounting group a simple and accurate tool to manage cash receipts. Posted invoices are stored to allow quick processing. You will enjoy one-click reversals, email options, as well as a quick way to see and create invoices by customer for a job or GL for any date range all from the same screen. In addition, holdback/retainage is calculated and released automatically. Sales can be analyzed by rep, categories, customer type or job. Special features include flexible finance charges and a contra to AP feature to use when your customer is also your vendor.

- AR invoice and cash receipts.
- Integration with progress billing to auto-generate AR invoices.
- Integration with T&M billing to auto-generate AR invoices.
Easily generate your schedule of values using the integrated progress billing module. Billing lines can be generated through the following options: manual entry, upload, copy from an existing job, merge in from the cost item, cost or revenue line items and/or merge in from the cost item groups/divisions. We provide standard, out of the box AIA 702/703 and % complete forms which are easily configured to any business.

Project managers can enter in the % or amount complete each month and quickly generate the AR invoice. Take advantage of an optional feature that enables users to automatically progress bill all jobs or selected cost plus contract jobs in a matter of seconds! Instead of manually entering billing lines, applications, and invoices, the system automatically generates these records based on current budget, commitments, and costs to date. This feature significantly saves you time by auto preparing your progress billing in less than 30 minutes instead of days!

- Copy or upload function for billing lines.
- Customize billing lines.
- Standard 702/703 AIA forms.
- Customizable forms.
- Automate application & invoice for all jobs based on actual costs.
- Auto merges in approved change orders.
- Tracks holdback/retainage.
- Integrated into AR Invoicing.
Set up mark up tables by customer for your job cost types (labor, material, subcontracts, etc.) Prepare your billing in seconds by auto generating the billing lines. The system will merge in your costs allowing you to review or edit any line item, providing you an option to bill now, later or never.

Customize the billing report in summary or detail which can be specific to your customer requirements. Easily generate the AR invoice without keying in any additional information. With our integrated document management system, any scanned AP invoices will automatically merge in allowing you to zip and email the back up documents with the billing report and invoice.

- Mark up tables by customer & job.
- Generate billing Report & AR invoice.
- Customizable customer reports.
- Ability to edit billing lines.
- Scanned AP invoices auto merge and zip into file for email.
The heart of Jonas Premier is the Job Cost module. It helps you track and understand committed costs, actual costs, change orders, original estimates, current estimates, estimated at completion and revenue. The most important feature for businesses is that the job costing module integrates with accounting. In real-time users can easily map the GL accounts to the Job Subledger cost types. This ensures your financials are always aligned with your job cost reports.

Busy owners require top level management reporting so they can quickly scan the variances and drill-down into any red flags. We help you understand our standard reports so you can better manage profitability, WIP, variance by cost item/type, over/under budget, forecasting, subcontract payment, cash flow and much more.

Premier provides the standard CSI master list for your job cost breakdown, however, each job can be configured with its own cost item breakdown. Simple jobs may have a simple costing structure and comprehensive jobs have a more sophisticated breakdown. You can easily merge in your cost item breakdown from Excel and even copy it from one job to the next.

- Unlimited jobs.
- Customize job length and job types.
- Standard CSI master list or customize cost items/type.
- Real-time link to general ledger & flexibility on mapping.
- Alerts & warnings.
- Security by user.
- Easily link any documents.
- Configure any additional fields.
- Contact directory syncs with your email provider.
With the Premier estimating module, easily track original, current and forecasted estimates at completion. Also, within the estimating module, there is an option to integrate estimates from Microsoft Excel or any other third-party systems.

- Tracks original estimate, current estimate and estimate at completion.
- Cost item groups/divisions.
- Sample out of box estimates available with CSI master list.
- Integration with any third party solution and Microsoft Excel.
- Lock feature for original estimate.
- Generate progress billing lines from estimate based on cost items or cost item groups.
- Track estimate at completion and forecasts.
MS PROJECT INTEGRATION

Publish your MS Project in Premier to view tasks, durations, start and finish dates and % complete. Store Gantt Charts and calendars.
**SUBCONTRACTS:**

With the subcontract control module, complex tasks become automated and simple. Easily handle all aspects of your subcontractor relationships including tracking insurance certificates, payments, and change orders. It includes a Pay-When-Paid feature and automatic holdback/retainage release.

- Auto generate subcontracts from estimates or manually create them.
- Detailed scope of work and description line items.
- Set up one or multiple line items and distribute to the job, cost item and cost type.
- Track holdback/retainage with auto-release option, linking to AP invoices.
- Sub pay application with Cloud Connect feature enabling real-time sync of information.
- Configurable form design for subcontract agreement customizable by vendor.
- Compliance tracking with alerts/warnings.
- Integration of accounts payable with built in alerts/warnings.
- Subcontract change order tracking.
Easily create single or blanket purchase orders, packing slips and purchase order receipts with built-in workflow approvals. Manage various stages, add discounts, input inventory or non-inventory items, track freight, etc. Integrated to accounts payable with automated workflow approval for invoice allocation. With built-in alerts and warnings, it helps project managers avoid overruns. The purchase order module is fully integrated through the Jonas Premier system.

- Auto generate P.O. from estimate or manually create.
- P.O. receipt and packing slip tracking.
- Integration with inventory.
- Integration of accounts payable with alerts and matching tab.
- Workflow approval routing.
CHANGE ORDERS:

- Enter in proposed change notices and route for approval.
- Track line item details for subcontract work and/or self-performed work with mark-ups.
- Track subcontract quotes/RFQs.
- Generate and email proposal/quote.
- Cloud Connect feature for real-time sync.
- Track status and generate approved change order.
- Approved change order automatically generates sub change orders and syncs into progress billing applications.
- Internal change orders.
- Easily configure forms with Microsoft Word Form Designer.
With the Time and Expense module, you can enter employees' time, crew time, calculate group deductions, manage union reports and track prevailing wages by job. Fringes can follow the cost or can be redirected. It is fully adaptable to your requirements and is, of course, integrated with Job Cost and GL.

- Enter in user time with the Premier Mobile App, Microsoft Excel upload, or by manual entry.
- Time entry for job or general ledger.
- Customize occupation codes, groups, hour codes, fringes, etc.
- Set up unique billing rates by customer for time & material billing.
- Time card reporting and approvals.
- Integration with third-party payroll providers.
The Inventory module offers a flexible way to track the cost of parts. Parts are tracked by category, sub-category and by serial number. In addition to standard construction inventory functionality, such as min/max quantities, non-stock items, purchase history, and multiple valuation methods, the inventory module also has advanced functionality for building kits and assemblies. With the equipment module, ensure that each piece of equipment is being used to the fullest extent and maximize your investment on equipment.

- Upload inventory parts list.
- Tracks bill of materials, assemblies, serialization, and UPC coding.
- Standard or average costing.
- Tracks supplier costs and auto updates most recent pricing.
- Integrates with purchase orders.
- Inventory usage and transaction reports.
- Equipment list, billing rates and costing to job.
SUBMITTALS:

- Easily create submittals and email/print them.
- Revision and status tracking.
- Upload project documents of any type.
- Cloud Connect feature enables real-time sync of information to third-party.
- Customize form and submittal type.
- Quick search and overdue deliverables report.
RFI’S:

- Easily create RFI's, manage revisions and track status.
- Upload project documents of any type.
- Answer RFI's via email.
- Cloud Connect feature enables real-time sync of information to third party, and auto fills back into Premier.
- Customize RFI form and RFI type.
- Quick search and status report.
TRANSMITTALS:
- Customize transmittals.
- Quickly send and track transmittals.
- Attach project documents of all file types.

PUNCH LISTS:
- Create punch list/deficiency list.
- Create assignee and due date.
- Customize your own punch types.

DAILY JOB LOGS:
- Syncs with Premier mobile app.
- Enter in time for user or crew.
- Enter in subcontract time, weather delays, material, safety, etc.
- Upload photos directly from the jobsite.
- Customize any field to control what information is required.
Easily track project meetings and organize meeting details.
Assign action items by user.
Easily copy meeting minutes from week to week.
Set to-do list by user.

**MEETING MINUTES:**
“The time savings Jonas Premier affords is great, and really allows us to confidently take on more work knowing we have the backing of a solid software system.”

**J. CORSI DEVELOPMENTS INC.**

“We knew that going into a new software would have its challenges and obstacles but the overall experience was fantastic from beginning to end. The Implementation team was outstanding. The level of support and customer service is A+ in my books and made all the difference.”

**J.A FIELDEN**

“This software is the easiest one I have ever used and I have been exposed to quite a few. The navigation through the system is setup in the exact steps in which you should accomplish your tasks. The setup has been easy and very informative from the WebEx videos and one-on-one sessions. As a financial executive, I need to get to reports quickly and see all of the pertinent information which is easily done with this software.”

**ENGQUIST LEVEL DEVELOPMENT LLC**

“I believe that the people behind the product is the most important element. I could not be happier. From the moment I submitted a request online for information I was immediately acknowledged. Every person I have had contact with has been warm and friendly, professional, knowledgeable, and extremely helpful. The Jonas team has made us feel like part of the “Family” from the beginning. Our questions and concerns were answered promptly taking away any doubts that this is the best choice for our company.”

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